

City of Carthage
Debt Transparency Information
September 30, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>	<u>As Of Date</u>				
Tax & WW & SS (Ltd Pledge) Rev C/O Ser 2006	Yes	\$ 3,150,000	09/30/2017	\$ 400,000	\$ 19,000	\$ 419,000	02/15/2019
GO Ref Bds Ser 2010	Yes	13,900,000	09/30/2017	2,110,000	250,600	2,360,600	08/15/2025
Tax & Rev C/O Ser 2012	Yes	3,985,000	09/30/2017	3,835,000	744,850	4,579,850	05/15/2032
Tax Notes Ser 2013A	Yes	750,000	09/30/2017	340,000	13,358	353,358	08/15/2020
Tax Notes Ser 2013B	Yes	665,000	09/30/2017	340,000	13,358	353,358	08/15/2020
Tax & Rev C/O Ser 2016	Yes	1,445,000	09/30/2017	1,445,000	340,350	1,785,350	05/15/2030
GO Ref Bds Ser 2016	Yes	4,300,000	09/30/2017	4,260,000	698,650	4,958,650	08/15/2026
				<u>\$ 12,730,000</u>	<u>\$ 2,080,165</u>	<u>\$ 14,810,165</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Tax & WW & SS (Ltd Pledge) Rev C/O Ser 2006	A1	NR	NR	NR
GO Ref Bds Ser 2010	A1	AA-	NR	NR
Tax & Rev C/O Ser 2012	NR	AA-	NR	NR
Tax Notes Ser 2013A	NR	NR	NR	NR
Tax Notes Ser 2013B	NR	NR	NR	NR
Tax & Rev C/O Ser 2016	NR	AA-	NR	NR
GO Ref Bds Ser 2016	NR	AA-	NR	NR

Stated Purpose:

Tax & WW & SS (Ltd Pledge) Rev C/O Ser 2006	Streets, Drainage, Water & Sewer Refunding
GO Ref Bds Ser 2010	Refunding
Tax & Rev C/O Ser 2012	Public Improvements
Tax Notes Ser 2013A	Museum
Tax Notes Ser 2013B	Museum
Tax & Rev C/O Ser 2016	Public Improvements
GO Ref Bds Ser 2016	Refunding

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Tax & WW & SS (Ltd Pledge) Rev C/O Ser 2006	\$ 3,150,000	\$ 3,150,000	\$ -
GO Ref Bds Ser 2010	15,737,437	15,737,437	-
Tax & Rev C/O Ser 2012	4,000,000	4,000,000	-
Tax Notes Ser 2013A	735,000	735,000	-
Tax Notes Ser 2013B	651,700	651,700	-
Tax & Rev C/O Ser 2016	1,500,000	1,324,858	175,142
GO Ref Bds Ser 2016	4,583,770	4,583,770	-

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 12,730,000	\$ 2,080,165	\$ 14,810,165
Authorized But Unissued Debt		-	-	-
All Authorized Debt		12,730,000	-	-
Total GO Debt		12,730,000	\$ 2,080,165	\$ 14,810,165
Total GO Debt + Authorized But Unissued Debt		12,730,000	-	-
2015 Population	6,844	-	-	-
Total GO Debt per Capita		\$ 1,860	-	-
Total GO Debt + Authorized Debt per Capita		\$ 1,860	-	-
Total GO Principal & Interest per Capita		\$ 2,164	-	-

Source: Texas Municipal Advisory Council of Texas.